Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# **Appendix 3B**

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

 $Introduced\ 1/7/96.\ Origin:\ Appendix\ 5.\ Amended\ 1/7/98,\ 1/9/99,\ 1/7/2000,\ 30/9/2001,\ 11/3/2002,\ 1/1/2003.$ 

Name of antity

raine	of entity	
CSL	Limited	
ABN 99 0:	51 588 348	
We (	CSL Limited give ASX the following	g information.
	rt 1 - All issues nust complete the relevant sections (attach s	heets if there is not enough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Ordinary shares.
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	97,870
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares.

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<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes.	
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
5	Issue price or consideration	Date and grant of options –	
		SESOP on 23.07.02 8,270 shares at an iss \$231,311.90. SESOP on 16.10.02	sue price of \$27.97 =
			sue price of \$20.67 =
		Date and grant of perfor PRP on 27.10.03 83,600 shares at a Nil is	-
		03,000 shares at a 14H is	sue price.
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Share Ownership Plan II Rights Plan upon exerci- granted. The SESOP II	se of options/rights Plan was adopted at a fleeting on 20 November dopted at the 2003
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	26 October 2006.	
		N	+01
8	Number and +class of all +securities	Number 182,484,256	+Class Ordinary shares
U	quoted on ASX (including the securities in clause 2 if applicable)	102,404,230	Orumary shares

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<sup>+</sup> See chapter 19 for defined terms.

9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)

	Number	+Class
l	815,800	Options to subscribe
		for ordinary shares
,		issued under CSL's
		employee share
		ownership plans
		(SESOP I and II).
	985,670	Performance Rights
		granted under the
		Plan.
	442,540	Performance Options
		granted under the
		Plan.

Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

The present dividend policy will be maintained on the enlarged issued capital created by this issue.

### Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	Not applicable.
12	Is the issue renounceable or non-renounceable?	Not applicable.
13	Ratio in which the *securities will be offered	Not applicable.
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	Not applicable.
15	<sup>+</sup> Record date to determine entitlements	Not applicable.
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable.
17	Policy for deciding entitlements in relation to fractions	Not applicable.

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<sup>+</sup> See chapter 19 for defined terms.

#### Appendix 3B New issue announcement

18	Names of countries in which the entity has *security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	Not applicable.
19	Closing date for receipt of acceptances or renunciations	Not applicable.
20	Names of any underwriters	Not applicable.
21	Amount of any underwriting fee or commission	Not applicable.
22	Names of any brokers to the issue	Not applicable.
23	Fee or commission payable to the broker to the issue	Not applicable.
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	Not applicable.
25	If the issue is contingent on *security holders' approval, the date of the meeting	Not applicable.
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	Not applicable.
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable.
28	Date rights trading will begin (if applicable)	Not applicable.
29	Date rights trading will end (if applicable)	Not applicable.
30	How do +security holders sell their entitlements in full through a	Not applicable.

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<sup>+</sup> See chapter 19 for defined terms.

	broker?		
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable.	
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	Not applicable.	
33	<sup>+</sup> Despatch date	Not applicable.	
	3 - Quotation of secur		
34	Type of securities (tick one)		
(a)	Securities described in Part 1		
(b)		of the escrowed period, partly paid securities that become fully paid, employee ends, securities issued on expiry or conversion of convertible securities	
Entit	ies that have ticked box 34(a	n)	
Additi	onal securities forming a new cla	ss of securities	
Tick to docume	indicate you are providing the informations	tion or	
35	If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders		
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories  1 - 1,000  1,001 - 5,000  5,001 - 10,000  10,001 - 100,000  100,001 and over		
37	A copy of any trust deed for the	ne additional +securities	

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<sup>+</sup> See chapter 19 for defined terms.

## Entities that have ticked box 34(b)

38	Number of securities for which <sup>+</sup> quotation is sought	Not applicable.	
39	Class of *securities for which quotation is sought	Not applicable.	
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Not applicable.	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not		
	rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now	Not applicable.	
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Not applicable.	Not applicable.

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<sup>+</sup> See chapter 19 for defined terms.

#### **Quotation agreement**

- <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before <sup>+</sup>quotation of the <sup>+</sup>securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	Company Secretary	Date: 26 October 2006
Print name:	Peter Turvey	

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<sup>+</sup> See chapter 19 for defined terms.