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5 September 2017

Australian Securities Exchange

Re: Replacement to Appendix 3F – 5 September 2017

Attached is an updated Appendix 3F. This Appendix 3F replaces the version lodged earlier this morning with a rectification in the date from 5 August to 5 September.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Edward Bailey', written over a light blue horizontal line.

Edward Bailey
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
CSL Limited	99 051 588 348

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back

2	Number of shares/units bought back	3,986,087
3	Total consideration paid or payable for the shares/units	\$499,990,020.08
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 140.00 date: 15 June 2017 lowest price: 91.65 date: 12 December 2016

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Director/Company secretary)

Date: 5 September 2017

Print name: Edward Bailey

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+ See chapter 19 for defined terms.