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ASX Announcement

For immediate release

6 June 2014

American Depository Receipts

CSL Limited (ASX:CSL) today announced that on 9 June 2014 it will commence a sponsored Level 1 Depository Receipts program with the Bank of New York Mellon. The sponsored program will replace the unsponsored depository receipt programs that have previously operated without CSL's involvement.

A depository receipt is a negotiable U.S. security traded in U.S. markets that represent an equity holding in a non U.S. entity. CSL depository receipts currently traded in the U.S. represent less than one percent of CSL's share register.

CSL has undertaken this program to enable a clearer understanding of its depository receipts investor base and facilitate communication with these investors more directly.

The depositary receipts will be tradable via licensed U.S. brokers in the ordinary course of trading in the Over-The-Counter (OTC) market in the U.S. Particulars for the U.S. sponsored ADR program are as follows:

U.S. Exchange: OTC DR Ticker Symbol: CSLLY CUSIP Number: 12637N204 ISIN Number: US12637N2045 DR to Ordinary Share ratio: 2:1

For further information, please contact:

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