



# ASX Announcement

For immediate release

7 May 2020

## New Debt Facilities to Strengthen Maturity Profile

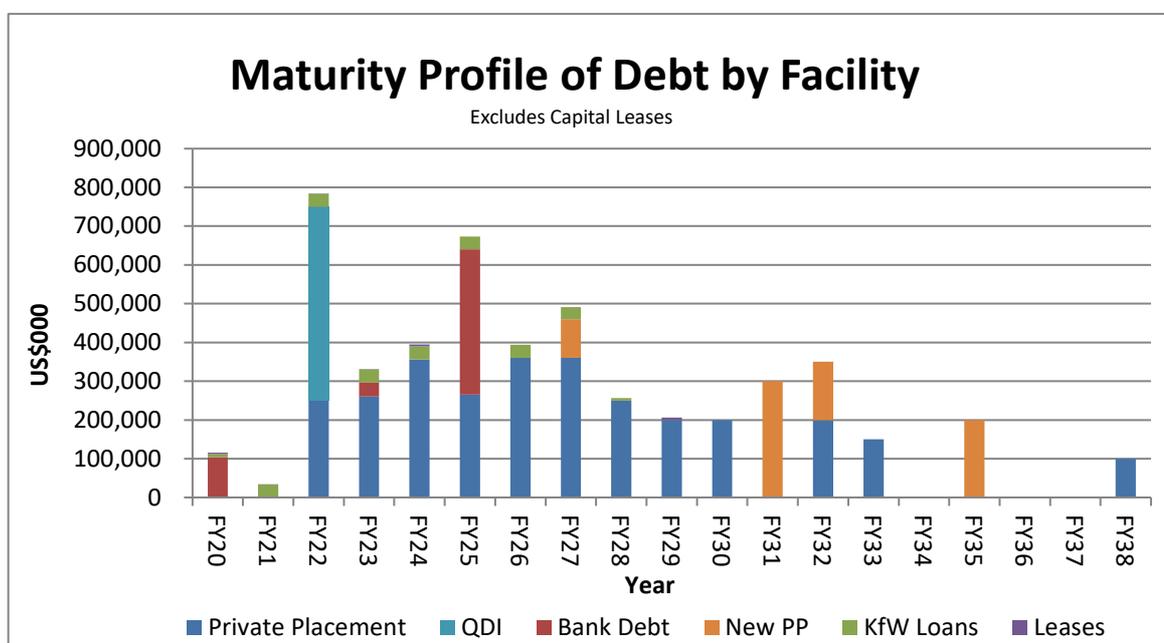
CSL Limited (**ASX:CSL; USOTC:CSLLY**) today announced that on 6 May 2020 it priced a new USD750 million private placement.

The private placement consists of 4 maturities as follows:

	7-year bullet	10-year bullet	12-year bullet	15-year bullet
Amount	USD100m	USD300m	US150m	USD200m
Coupon	2.38%	2.65%	2.73%	2.83%

The new private placement has a weighted average interest rate of 2.68% and an average life of 11.5 years.

The new debt facilities will strengthen the Group's current debt maturity profile as shown below:



CSL's Chief Financial Officer, David Lamont said "We were very pleased with the outcome of this debt raising, which was well-oversubscribed by investors. The US Private Placement market continues to provide CSL with good flexibility in terms of maturities and we are grateful for the ongoing support of this important debt market. The transaction is a continuation of the Company's strategy to strengthen its debt maturity profile."



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The proceeds from the new debt raisings will be used for general corporate purposes.

The debt issue is subject to investor due diligence and is scheduled to close in late May.

Authorised by  
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