

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CSL Limited	99 051 588 348

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	19 March 2012
--	---------------

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
---	--

On-market buy-back

2 Name of broker who will act on the company's behalf	Merrill Lynch Equities (Australia) Limited, for purchases with a total consideration of up to approximately A\$300 million.	Citigroup Global Markets Australia Pty Limited.
3 Deleted 30/9/2001.		

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

<p>4 If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>Up to that number of shares for which the total buy-back consideration paid or payable is A\$900 million. For illustration purposes only, if that maximum number is ultimately acquired, and the average price per share paid is A\$30.20, that maximum number of shares would be approximately 29,800,000. The Company reserves the right to suspend or terminate the buy-back at any time.</p>	<p>No change.</p>
	<p>Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)</p>	<p>Column 2 (Details of change to buy-back proposals)</p>
<p>5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>Up to the number of shares with an aggregate buy-back consideration of A\$586,452,647.</p>	<p>Up to the number of shares with an aggregate buy-back consideration of A\$281,952,014.</p>
<p>6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	<p>The Company intends to buy back shares in the period 2 November 2011 to 1 November 2012 (inclusive) or earlier if the maximum number of shares in Item 4 above is bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.</p>	<p>No change.</p>
<p>7 If the company/trust intends to buy back shares/units if conditions are met – those conditions</p>	<p>N/A</p>	<p>N/A</p>

⁺ See chapter 19 for defined terms.

All buy-backs

8 Any other change

N/A	N/A
-----	-----

9 Reason for change

Appointment of new broker.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

None.

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 25 June 2012

Print name: Edward Bailey

== == == == ==

⁺ See chapter 19 for defined terms.