<b>Australia</b>	n Secu	urities	&
Investme	nts Co	mmis	sion


**Form 484** 

Corporations Act 2001

# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
  A2 Change of name officeholders and proprietary
- company members
  A3 Change ultimate holding company
- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- Issue of shares
- Change to share structure
- Changes to the register of members for proprietary

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company name  CSL Limited					
051 588 348					
Corporate key					
Who should ASIC contact if there is a que	ry about this form?				
ASIC registered agent number (if applicable)					
2552 - Melbourne					
Firm/organisation	7. Burney Branch and State Sta				
Allens					
Contact name/position description	Telephone number (dur	ing business hours)			
Cameron Price/Partner	(03) 9614 1011				
Email address (optional)					
Postal address					
GPO BOX 1776Q					
Suburb/City	State/Territory	Postcode			
Melbourne	Victoria	3001			
	CSL Limited  ACN/ABN  051 588 348  Corporate key  Who should ASIC contact if there is a que  ASIC registered agent number (if applicable)  2552 - Melbourne  Firm/organisation  Allens  Contact name/position description  Cameron Price/Partner  Email address (optional)  Postal address  GPO BOX 1776Q  Suburb/City	CSL Limited  ACN/ABN  051 588 348  Corporate key  Who should ASIC contact if there is a query about this form?  ASIC registered agent number (if applicable)  2552 - Melbourne  Firm/organisation  Allens  Contact name/position description  Telephone number (dur.)  Cameron Price/Partner  Email address (optional)  Postal address  GPO BOX 1776Q  Suburb/City  State/Territory			

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.
Name
Edward Bailey
Capacity
Director
Company secretary
Signature
Le 201.8
Date signed
0 5 / 1 0 / 1 2
[D D] [M M] [Y Y]

#### Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information Telephone 1300 300 630

Email

info.enquiries@asic.gov.au

Web www.asic.gov.au

# Section C completion guide

#### Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title		
Α	A	PRF	preference		
В	Betc	CUMP	cumulative preference		
EMP	employee's	NCP	non-cumulative preference		
FOU	founder's	REDP	redeemable preference		
LG	life governor's	NRP	non-redeemable preference		
MAN	management	CRP	cumulative redeemable preference		
ORD	ordinary	NCRP	non-cumulative redeemable preference		
RED	redeemable	PARP	participative preference		
SPE	special				

If you are using the standard share class codes you do not need to provide a full title for the shares, just the share class code

#### Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

		C1 – Cancellation of shares	C2 – Issue of shares	C3 – Change to share structure table	C4 – Change to members register
	Issue of shares				
	Proprietary company	Not required	✓	<b>✓</b>	<b>✓</b>
	– Public company				
	if in response to the Annual company statement	Not required	<b>✓</b>	<b>✓</b>	Not required
	if not in response to the Annual company statement	Not required	✓	✓ Preferred	Not required
	Cancellation of shares				
	Proprietary company	✓	Not required	✓	✓
	– Public company		(		
	if in response to the Annual company statement	✓	Not required	<b>V</b>	Not required
	if not in response to the Annual company statement	✓	Not required	✓ Preferred	Not required
	Transfer of shares				
	Proprietary company	Not required	Not required	Not required	<b>√</b>
1	– Public company				
	if in response to the Annual company statement	Not required	Not required	Not required	Not required
	if not in response to the Annual company statement	Not required	Not required	Not required	Not required
	Changes to amounts paid				
	Proprietary company	Not required	Not required	✓	<b>✓</b>
	- Public company				
	if in response to the Annual company statement	Not required	Not required	✓	Not required
	if not in response to the Annual company statement	Not required	Not required	Not required	Not required
	Changes to beneficial ownership				
	Proprietary company	Not required	Not required	Not required	<b>✓</b>
	- Public company				
	if in response to the Annual company statement	Not required	Not required	Not required	Not required
$-\Box$	if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a Form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a Form 2205B within 28 days of the change occurring.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

### C1 Cancellation of shares Reason for cancellation Redeemable preference shares - S.254J Please indicate the reason that shares have been cancelled (select one or Redeemed out of profits more boxes) Redeemed out of proceeds of a fresh issue of shares Capital reduction - S.256A - S.256E Single shareholder company Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place Share buy-back - ss.257H(3) Minimum holding buy-back by listed company Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place Forfeited shares - S.258D Shares returned to a public company - ss.258E(2) & (3) Under section 651C, 724(2), 737 or 738 Under section 1325A (court order) Other Description Give section reference Details of cancelled shares List the details of shares cancelled in the following table Share class code Number of shares cancelled Amount paid (cash or otherwise) 2,948,094 \$129,462,329.67 These shares were cancelled during the period 10 September to 2 October 2012 Earliest date of change Please indicate the earliest date that any of the above changes occurred. 2 0 / 0

[D

D] [M

M] [Y

### C2 Issue of shares

List details of new share issues in the following table.

13,950   13,950   335.46   NIL	13,950   \$36.46   NilL     12,989   \$37.91   NilL     95,521   \$27.87   NilL     12,989   \$37.91   NilL     12,989   \$37.91   NilL     14,989   \$37.91   NilL     15,521   \$27.87   NilL     16,521   \$27.87   NilL     17,00   9] / 1   2     18,00   9] / 1   2     19,00   9] / 1   2     10,00   9]	RD	3,251	NIL		NIL	
RD 12,989 \$37.91 NIL  artiest date of change ease indicate the earliest date that any of the above changes occurred \$\frac{7}{7} \cdot 0  9 \frac{1}{1}  2 \\ \text{p   M   Y   Y }}  shares were issued for other than cash, were some or all of the shares issued under a written contract?  Yes if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies mode a Form 207Z and either a Form 208 or a copy of the contract.  No if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge 208.  Change to share structure  a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details as affected. Details of share classes not affected by the change are not required here.  Total number of shares (current paid on these shares)  \$20	12,989   \$37.91   NilL     95,521   \$27.87   N	RD	2,340	\$17.48		NIL	
arliest date of change lease indicate the earliest date that any of the above changes occurred    T   0   8   1   2	st date of change indicate the earliest date that any of the above changes occurred  7 / 0 9 / 1 2 D) [M M] [Y Y]  rese were issued for other than cash, were some or all of the shares issued under a written contract?  Yes if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies lodge a Form 207Z and either a Form 208 or a copy of the contract.  No if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge.  Thange to share structure  hange to the share structure details has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details feeted. Details of share classes not affected by the change are not required here.  Full title if not standard  Total number of shares (current paid on these shares companies)  Soz. 463,783  S(567,743,025.20)  NIL  Comprising share capital account of So and share buy back reserve of \$667,743,025.20  Sozial share buy back reserve of \$667,743,025.20  Set date of change  indicate the earliest date that any of the above changes occurred  7 / 0 9 / 1 2	RD	13,950	\$35.46	V	NIL	
arliest date of change lease indicate the earliest date that any of the above changes occurred	est date of change e indicate the earliest date that any of the above changes occurred	)RD	12,989	\$37.91		NIL	N
Shares were issued for other than cash, were some or all of the shares issued under a written contract?  Yes  if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies m lodge a Form 207Z and either a Form 208 or a copy of the contract.  No  if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge 208.  Change to share structure  a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details as affected. Details of share classes not affected by the change are not required here.  Full title if not standard  Total number of shares (current paid on these shares)  SRD  Soz,463,783  S(567,743,025.20)  NIL  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  NIL  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  ardiest date of change  lease indicate the earliest date that any of the above changes occurred  Total amount after changes  arliest date of change  lease indicate the earliest date that any of the above changes occurred	as indicate the earliest date that any of the above changes occurred    7	ORD	95,521	\$27.87		NIL	
Full title if not standard  Total number of shares (current after changes)  DRD  502,463,783  \$(567,743,025.20)  NIL  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  Earliest date of change  Please indicate the earliest date that any of the above changes occurred  0 7 / 0 9 / 1 2	Full title if not standard  Total number of shares (current after changes)  Full title if not standard  Total number of shares (current after changes)  Full title if not standard  Total amount paid on these shares  So2,463,783  \$(567,743,025.20)  NIL  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  Set date of change  Indicate the earliest date that any of the above changes occurred  Total amount paid on these shares  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20	0 7 / 0 D D] [M f shares were issu Yes if yes, propriodge a Forn No if no, proprie	9 / 1 2 M] [Y Y] ed for other than cash, were som rietary companies must also loc m 207Z and either a Form 208	ne or all of the shares issued under dge a Form 207Z certifying that or a copy of the contract.	all stamp duti	es have been paid. Pub	
(as at 2 October 2012)  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  Carliest date of change  Please indicate the earliest date that any of the above changes occurred  0 7 / 0 9 / 1 2	(as at 2 October 2012)  Comprising share capital account of \$0 and share buy back reserve of \$567,743,025.20  est date of change e indicate the earliest date that any of the above changes occurred  7 / 0 9 / 1 2	Change to			<i>r</i>		
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lease indicate the earliest date that any of the above changes occurred  0 7 / 0 9 / 1 2	e indicate the earliest date that any of the above changes occurred  7 / 0 9 / 1 2	Change to e a change to the es affected. Detail share lass code	share structure table has occurre ls of share classes not affected b	y the change are not required her  d Tott sha afte  502	number of res (current r changes) 463,783	Total amount paid on these shares  \$(567,743,025.20)  Comprising share capital account of \$0 and share buy back reserve of	Total amount unpaid on these shares
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gement details Is this document being lodged to update the Annual Company Statement that was sent to you?		Change to e a change to the es affected. Detail chare lass code  DRD  Carliest date of che clease indicate the	share structure table has occurred by of share classes not affected by Full title if not standard lange.  The standard lange is a standard lange. The standard lange is a standard lange. The standard lange is a standard lange. The standard lange is a standard lange. The standard lange is a standard lange. The standard lange is a standard language. The standard language is a standard language is a standard language. The standard language is a standard language is a standard language. The standard language is a standard language is a standard language is a standard language. The standard language is a standard language is a standard language is a standard language. The standard language is a standard language is a standard language is a standard language. The standard language is a standard langu	y the change are not required her  Tots sha afte  502  (as 201	number of res (current r changes) 463,783	Total amount paid on these shares  \$(567,743,025.20)  Comprising share capital account of \$0 and share buy back reserve of	Total amount unpaid on these shares

# C4 Changes to the register of members for proprietary companies

Use this section to notify changes to the register of members for your proprietary company (changes to the shareholdings of members):

• If there are 20 members or less in a share class, all changes need to be notified

- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

The changes apply Please indicate the roof the member whose has changed	name and add	g CR	Family name  Company name  ARBN/ABN			Given names		
		Office	unit, level, or PC	Box number				
		Street	number and Stre	et name				
		Subur	b/City				State/Territory	
		Postco	ode	Cour	ntry (if not Australia	a)		
carliest date of charlese indicate the earth of the following chan	earliest date th	at any Date of	of change /	/ [Y Y]				
The changes are		Line and the second	-1 []					
held. Share class S code ir	sually means yments in rela chares ncreased by (number)	that the owner of tion to any divide Shares decreased by (number)	the shares is ent nds. Shares held Total number now held	itled to the direct by a person as  Total \$ paid  on these  shares	t benefit from the trustee, nominee of Total \$ unpaid on these shares	shares. For ex or on account of Fully paid (y/n)	ample, benefits c of another person Beneficially held (y/n)	ould include the are non-beneficially Top 20 member (y/n)
	7 (g) (B) (S)			- Gridies	Undroo			
	-							
8						-		
Pate of entry of me egister New members only		Date of Date of D	of entry  /	/				

# C4 Continued... Further changes to the register of members for proprietary companies

Use this section to notify changes to the register of members for your proprietary company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating
  the share class and with whom the shares are jointly owned

The changes apply to Please indicate the name and address of the member whose shareholding has changed	Family name  Given names  OR  Company name
	ACN/ARBN/ABN
	Office, unit, level, or PO Box number
	Street number and Street name
*	Suburb/City State/Territory
	Postcode Country (if not Australia)
Earliest date of change Please indicate the earliest date that any of the following changes occurred.	Date of change  [D D] [M M] [Y Y]
The changes are	
Share class Shares Shares	ased by now held on these on these (y/n) held (y/n) member (y/n)
Date of entry of member's name in register (New members only)	Date of entry  [D DI [M MI IX XI