Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| We (the entity) give ASX the following information.   |                                   |                 |  |  |
|---|-----------------------------------|-----------------|--|--|
| Information about buy-back  |                                   |                 |  |  |
| 1   | Type of buy-back                  | On-market       |  |  |
|   |                                   |                 |  |  |
| 2   | Date Appendix 3C was given to ASX | 12 October 2016 |  |  |
| Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day |                                   |                 |  |  |

Before previous day

1,729,943

| 3 | Number of shares bought       |
|---|-------------------------------|
|   | back or if buy-back is an     |
|   | equal access scheme, in       |
|   | relation to which acceptances |
|   | have been received            |

Name of Entity

CSL Limited

| 4 | Total consideration paid or payable |
|---|-------------------------------------|
|   | for the shares                      |

| \$196,872,201.38 | \$10,231,828.95 |
|------------------|-----------------|

Previous day

79,914

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<sup>+</sup> See chapter 19 for defined terms.

|  | Before previous day |                       | Previous day                           |                |
|--|---------------------|-----------------------|--|----------------|
| 5 If buy-back is an on-market buy-back | highest price paid: | \$127.98<br>13-Apr-17 | highest price paid:                    | \$128.55       |
|  | lowest price paid:  | \$91.65<br>12-Dec-16  | lowest price paid:                     | \$127.22       |
|  |                     |                       | highest price allowed under rule 7.33: | ed<br>\$134.65 |
| Participation by directors             |                     |                       |  | ,              |

## How many shares may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$292,895,970

## **Compliance statement**

Deleted 30/9/2001.

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

| Sign here: |                     |  | 20/04/2017 |
|------------|---------------------|--|------------|
|            | (Company Secretary) |  |            |

Print name: Edward Bailey

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<sup>+</sup> See chapter 19 for defined terms.